Interim Report Q3 2026

SNP DATA. TRANSFORMATION. EXPERIENCE.

KEY FIGURES

in € million, unless otherwise indicated	9M 2026	9M 2025	Delta absolut	Delta in %
Order entry	259.3	236.9	+22.5	+9%
Revenue	239.6	213.2	+26.4	+12%
EBITDA	44.6	38.3	+6.3	+16%
EBIT	36.2	30.4	+5.8	+19%
Result for the period	24.2	18.8	+5.4	+29%
Earnings per share (in €)	3.32	2.61	+0.71	+27%
Operating cash flow	29.4	16.8	+12.7	+76%
Cash and cash equivalents	54.9	74.3	-19.4	-26%
Employees as of September 30	1,738	1,642	+96	+6%

in € million. unless otherwise indicated	Q3 2026	Q3 2025	Delta absolut	Delta in %
Order entry	83.0	81.6	+1.5	+2%
Revenue	77.5	74.3	+3.1	+4%
EBITDA	7.8	18.3	-10.5	-57%
EBIT	5.1	15.6	-10.5	-68%
Result for the period	3.0	10.2	-7.2	-71%
Earnings per share (in €)	0.41	1.41	-1.00	-70%
Operating cash flow	21.1	11.4	+9.7	+85%

Business Performance of SNP Schneider-Neureither & Partner SE

for the Third Quarter of 2026 and for the Period from January 1 to September 30, 2026[1]

ORDER BACKLOG AND ORDER ENTRY

ORDER ENTRY AND ORDER BACKLOG BY BUSINESS SEGMENT

in € million	Q3 2026	Q3 2025	Δ
Order entry	**83.0**	81.6	+2%
Service	52.5	44.8	+17%
Software	29.5	25.8	+14%
EXA	1.0	11.1	-91%

in € million	9M 2026	9M 2025	Δ
Order entry	**259.3**	236.9	+9%
Service	149.7	146.2	+2%
Software	98.0	71.4	+37%
EXA	11.7	19.3	-39%
Order backlog	**291.9**	252.3	+16%
Service	199.0	165.9	+20%
Software	73.8	66.3	+11%
EXA	19.1	20.2	-5%

Order entry in the first nine months of the 2026 fiscal year increased to € 259.3 million, which is € 22.5 million, or 9.5% higher than in the previous year (previous year: € 236.9 million). The increase was primarily driven by the software business, the acquisition of large-scale projects from well-known customers in the NA, CEU and NEMEA regions, as well as the continued high demand for transformation projects in SAP S/4HANA and RISE with SAP.

The Software business segment demonstrated particularly high momentum. Order entry increased by 37.2% to € 98.0 million (previous year: € 71.4 million). This performance was driven in particular by higher sales in long-term software licenses, which resulted in much higher than average new business in this segment.

The Services business segment generated an increase in order entry to € 149.7 million (previous year: € 146.2 million), and continued to account for the largest share of total order entry at 57.7% (previous year: 61.7%). The Software business segment accounted for 37.8% of the order entry volume (previous year: 30.2%). Order entry in the EXA business segment was € 11.7 million (previous year: € 19.3 million), which accounts for 4.5% (previous year: 8.2%). The decline is due primarily to the high year-on-year comparison; in the previous year, a number of large customer orders were recorded, particularly in the pharmaceutical and chemicals industries. However, the current year has been impacted by third parties who have delayed RFPs and contract awards until the fourth quarter.

Order entry relating to SAP S/4HANA projects showed positive performance once again and rose to € 143.2 million (previous year: € 125.3 million). Therefore, the share of these projects in the total order entry rose to 55.2% (previous year: 52.9%).

In terms of region, the majority of the orders entered came from the CEU region at € 100.3 million (previous year: € 112.7 million). Nonetheless, this region's share in global order entry dropped to 38.7% (previous year: 47.6%). This year-on-year decline is due primarily to the fact that France was placed within the EMEA regional organization.

Meanwhile, the following regions saw significant growth: EMEA with € 53.8 million (previous year: € 31.5 million, +70.6%), JAPAC with € 18.6 million (previous year: € 11.9 million, +55.9%) and NA with € 50.2 million (previous year: € 42.1 million, +19.2%). Order entry in the LATAM segment dropped slightly year-on-year (€ 36.5 million vs. € 38.7 million in the previous year, -5.6%).

[1] The following percentage changes are based on exact and not rounded values.

By way of partnerships, in the first nine months of the fiscal year, order entry amounted to € 149.8 million (previous year: € 122.9 million). This corresponds to an increase of 21.9% versus the previous year.

Order backlog increased as of September 30, 2026, to € 291.9 million, or 15.7% higher than the previous year's figure of € 252.3 million.

REVENUE PERFORMANCE

In the first nine months of 2026, the SNP Group generated Group revenue of € 239.6 million, thereby exceeding the previous year's figure of € 213.2 million by 12.4%. Revenue growth continued in the third quarter with an increase of 4.2% to € 77.5 million (previous year: € 74.3 million).

This positive development was due largely to the software business. Revenue increased by € 19.0 million or 25.3% to € 94.2 million (previous year: € 75.2 million), particularly due to the sale of larger program licenses. This performance reflects the ongoing scaling process for the software business and the success of our software and partner strategy.

Service revenue (incl. the service revenue of EXA AG) also performed well. At € 145.4 million, it was € 7.4 million or 5.3% above the previous year's level of € 138.1 million.

REVENUE DISTRIBUTION BY BUSINESS SEGMENT

OVERALL REVENUE BY BUSINESS SEGMENT

in € million	2026	2025	Δ
Q3	**77.5**	**74.3**	**+4%**
Service	47.7	43.4	+10%
Software	26.3	24.6	+7%
EXA	3.4	6.4	-46%
9M	**239.6**	**213.2**	**+12%**
Service	136.8	130.2	+5%
Software	90.0	68.0	+32%
EXA	12.8	15.0	-15%

In the first nine months of 2026, the Services business segment generated revenue of € 136.8 million, surpassing the previous year's figure of € 130.2 million by € 6.6 million, or 5.1%. This performance resulted from a continuously high number of orders on the books and higher pricing overall. With a share of some 57% in Group revenue, during the period under review the Services business segment remained the largest revenue driver of the SNP Group (9M 2025: 61%). The positive development continued in the third quarter. Revenue for the segment rose year-on-year by 10.0% to € 47.7 million (previous year: € 43.4 million) and highlights the sustained high demand for the SNP Group's transformation and consulting services.

REVENUE IN THE SOFTWARE BUSINESS SEGMENT

in € million	2026	2025	Δ
Q3	**26.3**	**24.6**	**+7%**
Software licenses	16.2	16.4	-1%
Software support	8.0	5.9	+35%
Cloud/SaaS	2.1	2.3	-8%
9M	**90.0**	**68.0**	**+32%**
Software licenses	61.6	43.7	+41%
Software support	22.4	17.5	+28%
Cloud/SaaS	6.1	6.9	-11%

Compared to the same nine-month period in the previous year, revenue in the Software business segment (including maintenance and cloud) increased significantly by € 22.0 million or 32.3% to € 90.0 million (9M 2025: € 68.0 million). Measured in terms of the overall revenue volume of € 239.6 million, the revenue achieved in the Software business segment corresponds to a share of 38% (previous year: 32%). This business segment's revenue in the third quarter increased by € 1.7 million or 7.0% to € 26.3 million.

Within the Software business segment, in the first nine months of the fiscal year 2026, revenue from software licenses with a volume of € 61.6 million represented an increase of € 17.8 million or some 40.8% above the previous year (9M 2025: € 43.7 million).

Over the first nine months of the fiscal year, recurring software support revenue was, at € 22.4 million (9M 2025: € 17.5 million), likewise higher than in the previous year.

Cloud revenue (including software as a service) decreased slightly by € 0.8 million to € 6.1 million in the first nine months of the fiscal year (9M 2025: € 6.9 million).

The EXA business segment accounted for external revenue of € 12.8 million in the first three quarters of the year (previous year: € 15.0 million). The decline is due mainly to lower software income compared with the same period in the previous year, which in turn is largely the result of RFPs and contract awards rescheduled from Q3 to Q4.

REVENUE DISTRIBUTION BY REGION

The increase in Group revenue in the first nine months of 2026 is attributable to positive revenue performance in nearly all of SNP's regions. The EMEA and JAPAC regions accounted for the highest increases in percentage terms. These are attributable, above all, to major S4/HANA projects with well-known companies. The decline in performance for the CEU region is largely the result of reclassifying France from the CEU region to the EMEA region. Therefore, the basis for comparison with the previous year is limited. The following tables show the distribution and development of external revenue by region:

REVENUE BY REGION

in € million	Q3 2026	Q3 2025	Δ
CEU	31.1	37.7	-17%
NA	16.5	12.9	+28%
LATAM	11.8	12.2	-3%
EMEA	12.6	8.1	+55%
JAPAC	5.5	3.4	+60%

in € million	9M 2026	9M 2025	Δ
CEU	103.6	108.5	-5%
NA	46.8	41.0	+14%
LATAM	32.6	31.4	+4%
EMEA	42.7	23.0	+86%
JAPAC	13.9	9.3	+49%

OPERATING PERFORMANCE

	Q3 2026	Q3 2025	Δ
EBITDA (in € million)	7.8	18.3	-10.5
EBITDA margin	10.1%	24.6%	-14.5 PP
EBIT (in € million)	5.1	15.6	-10.5
EBIT margin	6.5%	21.0%	-14.4 PP

	9M 2026	9M 2025	Δ
EBITDA (in € million)	44.6	38.3	6.3
EBITDA margin	18.6%	18.0%	+0.6 PP
EBIT (in € million)	36.2	30.4	5.8
EBIT margin	15.1%	14.3%	+0.9 PP

In the first nine months of 2026, SNP achieved earnings before interest, taxes, depreciation and amortization (EBITDA) of € 44.6 million (previous year: € 38.3 million). This corresponds to an increase of € 6.3 million, or 16.4%, compared to the previous year. The EBITDA margin amounts to 18.6% (previous year: 18.0%).

In the same period, earnings before interest and taxes (EBIT) of € 36.2 million were significantly higher than the previous year's figure of € 30.4 million (+€ 5.8 million or +19.0%). The EBIT margin is thus 15.1% (previous year: 14.3%).

The increase in operating earnings over the first three quarters of the fiscal year is mainly attributable to the significant revenue growth.

In the first nine months of 2026, costs of purchased services and material expenses, which relate primarily to consulting services commissioned and license and maintenance costs, rose by € 3.5 million or 19.7% to € 21.0 million (previous year: € 17.5 million). This growth is due mainly to higher costs for purchasing software, resulting in particular from a larger volume in the resale business.

Personnel expenses increased by € 15.8 million, or 13.0%, to € 137.7 million (previous year: € 121.9 million). This growth was driven in particular by the higher average number of employees compared with the previous year (+76 to 1,689) and the salary increases awarded in the spring of 2026.

Depreciation and amortization increased by € 0.5 million in the first nine months of the fiscal year to € 8.4 million (previous year: € 7.9 million).

Other operating expenses rose by € 2.6 million in the reporting period to € 40.8 million (previous year: € 38.1 million). The increase resulted mainly from higher rents and leasing expenses, particularly for licenses, in the amount of € 5.2 million (previous year: € 3.5 million), an increase in travel expenses by € 1.5 million to € 4.2 million (previous year: € 2.7 million) and higher expenses for advertising and representation in the amount of € 7.0 million (previous year: € 5.1 million). At the same time, expenses for services by third parties rose by € 1.4 million to € 9.9 million (previous year: € 8.6 million). Exchange rate losses had a counteractive effect. These declined, mainly the result of the USD's rise in value, by € 4.5 million to € 2.4 million (previous year: € 6.9 million).

Expenses from impairments on receivables and contract assets have risen by € 0.2 million to € 0.2 million (previous year: € 0.0 million) in the reporting period. This was mainly due to an individual impairment.

Other operating income increased by € 2.1 million year-over-year to € 5.8 million (previous year: € 3.6 million). This trend is essentially attributable to higher income earned on exchange rates, resulting from the strong performance of the USD. It rose by € 1.8 million year-over-year to € 4.1 million (previous year: € 2.3 million).

EBIT IN THE SERVICE BUSINESS SEGMENT

	9M 2026	9M 2025
EBIT (in € million)	8.6	8.2
EBIT margin	6.3%	6.3%

	Q3 2026	Q3 2025
EBIT (in € million)	0.9	4.4
EBIT margin	1.9%	10.1%

EBIT IN THE SOFTWARE BUSINESS SEGMENT

	9M 2026	9M 2025
EBIT (in € million)	34.5	24.2
EBIT margin	38.3%	35.6%

	Q3 2026	Q3 2025
EBIT (in € million)	7.4	10.5
EBIT margin	27.9%	42.7%

EBIT IN THE EXA BUSINESS SEGMENT

	9M 2026	9M 2025
EBIT (in € million)	5.1	8.5
EBIT margin	31.6%	48.2%

	Q3 2026	Q3 2025
EBIT (in € million)	0.8	3.9
EBIT margin	16.9%	53.8%

NET FINANCIAL RESULT AND RESULT FOR THE PERIOD

in € million	9M 2026	9M 2025
Net financial income	-1.5	-3.1
Earnings before taxes (EBT)	34.7	27.4
Income taxes	-10.5	-8.6
Result for the period	24.2	18.8
Earnings per share (basic)	3.32	2.61

in € million	Q3 2026	Q3 2025
Net financial income	-0.8	-0.6
Earnings before taxes (EBT)	4.2	15.1
Income taxes	-1.3	-4.9
Result for the period	3.0	10.2
Earnings per share (basic)	0.41	1.41

Net financial income improved in the first nine months of the fiscal year to € -1.5 million (previous year: € -3.1 million). The included interest and similar expenses dropped to € 2.3 million (previous year: € 3.8 million), which is due in large part to the reduction in the debt-to-equity ratio. This is offset by other interest and similar income in the amount of € 0.8 million (previous year: € 0.7 million), which was largely unchanged year-on-year.

After income taxes of € -10.5 million (previous year: € -8.6 million), the result for the period amounted to € 24.2 million (previous year: € 18.8 million).

The net margin (the ratio of the result for the period to overall revenue) is 10.1% (previous year: 8.8%).

FINANCIAL AND NET ASSET POSITION

Total assets increased by € 24.5 million compared with December 31, 2025, to € 329.4 million.

On the assets side, current assets increased by € 16.9 million to € 199.0 million as of September 30, 2026 (December 31, 2025: € 182.2 million). As a result of the high order volume, contract assets within current assets increased by € 14.9 million to € 37.1 million due to higher POC (percentage-of-completion) receivables. Meanwhile, current trade receivables declined by € 11.9 million to € 91.2 million (December 31, 2025: € 103.0 million). Therefore, the current contract assets and trade receivables remained within reasonable limits overall, despite the much higher revenue volume, and at a disproportionately lower rate relative to business growth. Other nonfinancial assets rose by € 5.4 million to € 12.1 million (December 31, 2025: € 6.7 million), pri-

marily due to higher VAT receivables and an increase in prepaid expenses during the year. Cash and cash equivalents amounted to € 54.9 million as of September 30, 2026, compared to € 46.2 million as of December 31, 2025. The increase of € 8.8 million was primarily driven by positive cash flow from operating activities.

Noncurrent assets increased by € 7.6 million in the first nine months to € 130.4 million (December 31, 2025: € 122.8 million).

The increase was due primarily to three line items: goodwill, intangible assets and noncurrent receivables.

Goodwill increased by € 3.3 million to € 78.4 million (December 31, 2025: € 75.1 million), due primarily to currency effects. Intangible assets rose by € 1.8 million to € 15.4 million compared with December 31, 2025. The increase is mainly attributable to advance payments made on the external development of software solutions. Non-current receivables increased by € 1.7 million to € 7.6 million (December 31, 2025: € 6.0 million).

On the liabilities side, current liabilities increased significantly by € 15.3 million to € 114.9 million as of September 30, 2026 (December 31, 2025: € 99.6 million). Within current liabilities, contract liabilities increased by € 8.1 million to € 23.7 million (December 31, 2025: € 15.6 million), following the same trend as contract assets. In addition, financial liabilities increased by € 9.1 million compared to December 31, 2025, to € 28.6 million (December 31, 2025: € 19.5 million). This increase resulted in particular from the term-dependent reclassification of the purchase price liability for minority shares in Trigon GmbH & Co. KG in the amount of € 4.7 million (December 31, 2025: € 0 million) as well as an increase of € 4.3 million in the shareholder loan to € 15.4 million (December 31, 2025: € 11.1 million). Tax liabilities increased again slightly in the context of positive earnings performance by € 6.2 million to € 11.9 million (December 31, 2025: € 5.7 million). In contrast, other nonfinancial liabilities decreased by € 10.1 million to € 36.9 million (December 31, 2025: € 47.1 million). This is due in particular to the lower level of liabilities to employees as of the reporting date, which amounted to € 31.8 million (December 31, 2025: € 39.2 million).

Noncurrent liabilities decreased by € 18.2 million to € 27.3 million as of September 30, 2026 (December 31, 2025: € 45.4 million). The decrease is due primarily to the reduction in the noncurrent share of the shareholder loan and the liability from put options for minority shares in Trigon GmbH & Co. KG. Noncurrent financial liabilities decreased accordingly by € 18.2 million to € 10.6 million (December 31, 2025: € 28.8 million).

As of September 30, 2026, Group equity amounted to € 187.3 million, an increase of € 27.4 million from € 159.9 million as of December 31, 2025. The improvement mainly reflects a € 24.5 million increase in retained earnings to € 89.5 million (December 31, 2025: € 65.0 million) due to the result generated for the period, as well as the € -2.9 million currency-related decrease in other reserves to € -0.4 million (December 31, 2025: € -3.2 million). Due to the increase in equity, together with an increase in total assets, the equity ratio has improved from 52.4% as of December 31, 2025, to 56.8% as of September 30, 2026.

Development of Cash Flow and the Liquidity Position

Cash flow from operating activities amounted to € 29.4 million in the first nine months (previous year: € 16.8 million). The positive performance was due in particular to the improved result for the period by € 5.4 million, and the significantly lower cash outflow from the changes to working capital.

The changes in working capital resulted in a cash outflow of € 1.1 million, € 10.8 million lower than the € 11.9 million cash outflow in the previous year, particularly due to the decrease in trade receivables.

Other noncash expenses and income had a negative effect of € -2.2 million (previous year: € 1.9 million), above all due to the change in deferred taxes.

Negative cash flow from investing activities in the amount of € 5.7 million (previous year: cash outflow of € -12.6 million) is principally attributable to cash outflows for advance payments on intangible assets in the amount of € 4.3 million. In the previous year, cash flow was affected primarily by investing activities, particularly for the acquisition of minority interests in EXA AG in the amount of € 10.9 million, and capex for property, plant and equipment and intangible assets in the amount of € 1.8 million.

Financing activities resulted in a cash outflow of € 15.3 million (previous year: cash outflow of € 1.1 million). Besides the repayment of lease liabilities (€ 4.6 million), the cash outflow was due in particular to the repayment of loan liabilities in the amount of € 9.9 million. The higher cash inflow from financing activities in the previous year was primarily attributable to proceeds of € 31.5 million from a shareholder loan.

The effects of changes in foreign exchange rates on cash and bank balances have resulted in a positive impact of € 0.4 million (previous year: € -1.3 million).

Overall cash flow during the reporting period totaled € +8.8 million (previous year: € +1.8 million).

Taking into account the changes presented here, the level of cash and cash equivalents rose significantly to € 54.9 million as of September 30, 2026. As of December 31, 2025, cash and cash equivalents amounted to € 46.2 million. Overall, the SNP Group is very solidly positioned financially.

EMPLOYEES

As of September 30, 2026, the number of employees in the SNP Group had increased to 1,738. As of December 31, 2025, the Group had 1,648 employees. In the first nine months of the current fiscal year, the average number of employees was 1,689 (previous year: 1,613).

FORECAST

Based on the positive performance in the first nine months and the strong pipeline for the remainder of the financial year, SNP expects revenue to rise by a high single-digit to low double-digit percentage range (previous guidance: revenue growth in the mid to high single-digit percentage range). Operating profit (EBIT) is expected to increase compared to the previous year, with growth potentially reaching well into the double-digit percentage range (previous guidance: EBIT increase in the low double-digit percentage range). For its order entry, SNP still expects a book-to-bill ratio (order entry over sales revenue) greater than one.

At segment level, double-digit percentage growth is expected for the Software business segment (previous guidance: low double-digit percentage range). In the Services business segment, the growth forecast remains unchanged at a low single-digit percentage range, whilst growth of only a mid-single-digit percentage range is expected for the EXA business segment (previous guidance for EXA: low double-digits).

CONSOLIDATED BALANCE SHEET

to September 30, 2026

ASSETS

in € thousand	Sept. 30, 2026	Dec. 31, 2025	Sept. 30, 2025
Current assets			
Cash and cash equivalents	54,918	46,155	74,287
Other financial assets	91	518	23
Trade receivables	91,171	103,049	83,659
Contract assets	37,109	22,225	30,921
Other nonfinancial assets	12,147	6,721	8,452
Current tax assets	3,588	3,486	2,450
Total current assets	**199,023**	**182,154**	**199,792**
Noncurrent assets			
Goodwill	78,393	75,097	74,762
Other intangible assets	15,372	13,586	14,460
Property, plant and equipment	5,341	5,244	4,912
Right-of-use assets	15,469	14,879	15,313
Other financial assets	1,236	1,249	1,268
Investments accounted for using the equity method	225	225	225
Trade receivables	7,648	5,998	4,496
Other nonfinancial assets	391	234	321
Deferred taxes	6,317	6,292	8,200
Total noncurrent assets	**130,392**	**122,804**	**123,956**
Total assets	**329,415**	**304,958**	**323,748**

LIABILITIES

in € thousand	Sept. 30, 2026	Dec. 31, 2025	Sept. 30, 2025
Current liabilities			
Trade payables	13,684	11,647	8,442
Contract liabilities	23,673	15,606	17,269
Tax liabilities	11,909	5,747	8,205
Financial liabilities	28,639	19,523	42,654
Other nonfinancial liabilities	36,950	47,055	36,791
Provisions	33	33	157
Total current liabilities	**114,887**	**99,611**	**113,518**
Noncurrent liabilities			
Contract liabilities	6,082	6,123	6,865
Financial liabilities	10,632	28,802	47,774
Other nonfinancial liabilities	2,273	1,632	740
Provisions for pensions	1,406	1,372	2,204
Other provisions	491	210	772
Deferred taxes	6,376	7,311	6,651
Total noncurrent liabilities	**27,260**	**45,450**	**65,005**
Equity			
Subscribed capital	7,386	7,386	7,386
Capital reserves	96,723	96,363	95,143
Retained earnings	89,487	64,983	52,168
Other components of equity	-379	-3,245	-4,014
Treasury shares	-4,183	-4,187	-4,192
Capital attributable to shareholders	**189,035**	**161,300**	**146,491**
Noncontrolling interests	-1,767	-1,402	-1,265
Total equity	**187,268**	**159,898**	**145,226**
Total equity and liabilities	**329,415**	**304,958**	**323,748**

GROUP INCOME STATEMENT

for the period from January 1 to September 30, 2026

in € thousand	Jan. – Sept. 2026	Jan. – Sept. 2025	3rd quarter 2026	3rd quarter 2025
Revenue	**239,585**	**213,203**	**77,457**	**74,339**
Service	145,427	138,053	50,196	45,924
Software	94,157	75,150	27,261	28,416
Other operating income	5,767	3,623	1,670	516
Cost of material	-20,990	-17,538	-5,946	-6,051
Personnel costs	-137,732	-121,934	-47,906	-40,015
Other operating expenses	-40,759	-38,141	-16,948	-10,153
Impairments on receivables and contract assets	-217	-17	-213	0
Other taxes	-1,067	-885	-282	-357
EBITDA	**44,588**	**38,313**	**7,833**	**18,279**
Depreciation and impairments on intangible assets and property, plant and equipment and right-of-use assets	-8,383	-7,879	-2,771	-2,686
EBIT	**36,205**	**30,434**	**5,061**	**15,594**
Other financial income	775	700	155	128
Other financial expenses	-2,265	-3,765	-973	-675
Net financial income	**-1,490**	**-3,065**	**-818**	**-548**
EBT	**34,715**	**27,369**	**4,244**	**15,046**
Income taxes	-10,509	-8,596	-1,255	-4,889
Result for the period	**24,206**	**18,773**	**2,989**	**10,157**
Of which:				
Profit share of noncontrolling interests	-	-226	-	-99
Profit attributable to shareholders of SNP Schneider-Neureither & Partner SE	24,206	18,999	2,989	10,256
Earnings per share (€)	**€**	**€**	**€**	**€**
- Undiluted	3.32	2.61	0.41	1.41
- Diluted	3.32	2.60	0.41	1.40
Weighted average number of shares	**in thousand**	**in thousand**	**in thousand**	**in thousand**
- Undiluted	7,289	7,287	7,289	7,287
- Diluted	7,291	7,303	7,291	7,303

CONSOLIDATED CASH FLOW STATEMENT

for the period from January 1 to September 30, 2026

in € thousand	Jan. – Sept. 2026	Jan. – Sept. 2025
Result for the period	**24,206**	**18,773**
Depreciation, amortization and write-downs	8,383	7,879
Change in provisions for pensions	35	46
Other non-cash income/expenses	-2,155	1,910
Changes in trade receivables, contract assets, other current assets, other non-current assets	-7,699	-20,665
Changes in trade payables, contract liabilities, other provisions, tax liabilities, other current liabilities	6,632	8,808
Other adjustments to profit or loss for the period attributable to investing activities	-	0
Cash flow from operating activities (1)	**29,402**	**16,751**
Payments for investments in property, plant and equipment	-1,493	-1,761
Payments for investments in intangible assets	-4,309	-9
Proceeds from the disposal of items of intangible assets and property, plant and equipment	77	87
Proceeds from the sale of consolidated companies and other business units	-	-
Payments resulting from the acquisition of consolidated companies and other business units	-	-10,886
Cash flow from investing activities (2)	**-5,726**	**-12,569**
Dividend payments to non-controlling shareholders	-	-0
Proceeds from loans taken out	107	31,529
Payments for the settlement of loans and other financial liabilities	-10,805	-28,250
Payments resulting from the settlement of lease liabilities	-4,635	-4,352
Cash flow from financing activities (3)	**-15,333**	**-1,073**
Changes in cash and cash equivalents due to foreign exchange rates (4)	421	-1,294
Cash change in cash and cash equivalents (1) + (2) + (3) + (4)	**8,764**	**1,815**
Cash and cash equivalents at the beginning of the fiscal year	46,155	72,473
Cash and cash equivalents as of September 30	**54,918**	**74,287**
Composition of cash and cash equivalents:		
Cash and cash equivalents	54,918	74,287
Cash and cash equivalents as of September 30	**54,918**	**74,287**

SEGMENT REPORTING

for the period from January 1 to September 30, 2026

in € thousand	Services	Software	EXA	Total
External revenue				
Jan. – Sept. 2026	136,797	89,998	12,789	239,584
Jan. – Sept. 2025	130,164	68,020	15,019	213,203
Revenue provided by other business segments				
Jan. – Sept. 2026	-	-	3,466	3,466
Jan. – Sept. 2025	-	-	2,570	2,570
Segment earnings (EBIT)				
Jan. – Sept. 2026	8,625	34,472	5,139	48,236
Margin	6.3%	38.3%	31.6%	19.8%
Jan. – Sept. 2025	8,184	24,188	8,472	40,844
Margin	6.3%	35.6%	48.2%	18.9%
Depreciation, amortization and write-downs included in the segment earnings				
Jan. – Sept. 2026	2,890	3,120	123	6,133
Jan. – Sept. 2025	4,424	1,024	105	5,553

RECONCILIATION in € thousand	Jan. – Sept. 2026	Jan. – Sept. 2025
Result		
Total reportable segment	48,236	40,844
Expenses not allocated to the segments	-12,031	-10,410
of which depreciation	-2,251	-2,326
EBIT	**36,205**	**30,434**
Financial result	-1,490	-3,065
Earnings before taxes (EBT)	**34,715**	**27,369**

FINANCIAL CALENDAR

February 2, 2027	Publication of the provisional figures for 2026
March 25, 2027	Annual Report 2026
May 5, 2027	Interim Statement Q1 2027
June 9, 2027	Annual General Meeting 2027
August 5, 2027	Half-Year Financial Report 2027
November 4, 2027	Interim Statement Q3 2027

CONTACT

Do you have questions or need more information? We are at your disposal for further advice and information:

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This Interim Statement is also available in German. The legally binding document is the original German version, which shall prevail in any case of doubt.

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